

MARAZZI

TILE & STONE

Marazzi Group - USA

Monarch Ceramic Tile - Florence, Alabama



1 Production Facility 90 million SF per year

- Glazed Porcelain
- Color Body Porcelain
- Rectified and large format tile production
- Ink Jet technology
- Bullnose production

American Marazzi Tile - Sunnyvale, Texas



2 Production Facilities 230 million SF per year

- Glazed Ceramic and Glazed Porcelain
- Mosaic production
- Bullnose production

Benefits of a Marazzi Program

- Relationship with domestic manufacturer
- Broad range of products for single source programs
- More controllable cost basis, no exposure to currency fluctuations or variable importing costs and tariffs
- Material for program moves smoothly throughout U.S. distribution network without borders to cross, or import drayage challenges
- Incentive programs

Factory-Owned Branches

Western Region

Anaheim

San Diego

Phoenix

Las Vegas

Salt Lake City

Denver

Central Region

Dallas

Ft. Worth

San Antonio

Austin

Houston (2)

Oklahoma City

Marazzi Group - Worldwide

- Marazzi Group, founded in 1935 by Filippo Marazzi, is a multinational company with its headquarters in Sassuolo in the province Modena, Italy
- Majority ownership by the Marazzi family and minority from a private equity from Milan
- Marazzi Group is the second largest producer of glazed and unglazed ceramic tile in the world
- More than 5,800 employees
- 20 manufacturing plants
 - China – 40 SSC's and outsourcing
 - Italy – 10 Plants
 - Spain – 2 Plants
 - France – 3 Plants
 - Russia – 2 Plants ; 200+ SSC's
 - USA – 3 Plants; 14 SSC's
- Production over 1 billion SF per year